

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (SCC)

(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

BKM Holdings (Cayman) Ltd.
Name of Transferee

Goldman Sachs & Co. LLC
Name of Transferor

Court Claim #: multiple – see Schedule 1
Claim Amount: multiple – see Schedule 1

Name and Address where notices to Transferee should be sent:

BKM Holdings (Cayman) Ltd.
c/o Davidson Kempner Capital Management
520 Madison Avenue, 30th Floor
New York, NY 10022
Attn.: Jennifer Donovan
(212) 446-4018
jdonovan@dkpartners.com

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM HOLDINGS (CAYMAN) LTD.
By: Midtown Acquisitions L.P., its sole shareholder
By: Midtown Acquisitions GP LLC, its general partner

By: Annam Friedman
Name: Annam Friedman
Title: Manager

Date: May 1, 2018

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Schedule 1

ISIN/CUSIP	POC	Allowed Claim Amount	Aggregate Allowed Claim Amount
XS0294839146	45203	\$966,697.69	\$5,158,472.22
XS0294839146		\$2,352,263.34	
XS0294839146		\$1,839,511.19	
XS0243853453	49617	\$11,824,483.50	\$19,806,506.79
XS0270683161		\$7,982,023.29	
XS0345700198	49737	\$2,069,098.46	\$2,069,098.46
XS0337408248	49787	\$700,000.00	\$1,000,000.00
XS0337408248		\$300,000.00	
XS0329670946	51762	\$918,449.17	\$2,354,123.07
XS0329670946		\$1,435,673.90	
XS0331249531	54883	\$894,998.53	\$1,466,552.03
XS0331249531		\$571,553.50	
XS0369333215	55247	\$1,257,839.35	\$1,796,913.35
XS0369333215		\$539,074.00	
XS0245728547	57532	\$851,463.47	\$2,838,211.54
XS0245728547		\$1,986,748.07	
XS0371621672	57533	\$1,277,195.19	\$4,257,317.31
XS0371621672		\$2,980,122.12	
XS0214267923	58781	\$1,420,930.76	\$37,764,374.03
XS0218261625		\$1,705,762.44	
XS0253857642		\$2,879,052.53	
XS0158383454		\$2,839,557.11	
FI0003026559		\$780,508.17	
XS0183360063		\$19,848,196.86	
XS0223920348		\$1,908,766.92	
XS0369418040		\$269,009.25	
DE000A0TVK20 / DE000A1HBEY1		\$1,122,512.67	
FI0003025379		\$1,503,644.01	
XS0300418281		\$354,776.44	
XS0287569924		\$1,702,427.70	
DE000A0TVAJ5 / DE000A1HBEZ8		\$754,229.17	
DE000A0TPVQ8 / DE000A1HB472		\$675,000.00	

ISIN/CUSIP	POC	Allowed Claim Amount	Aggregate Allowed Claim Amount
DE000A0TPVQ8 / DE000A1HB472	58792	\$1,575,000.00	\$36,960,461.83
DE000A0TVAJ5 / DE000A1HBEZ8		\$1,759,868.06	
DE000A0TVK20 / DE000A1HBEY1		\$2,621,088.36	
FI0003025379		\$4,510,932.03	
FI0003026559		\$1,915,792.79	
XS0158383454		\$4,832,228.77	
XS0214267923		\$4,262,792.29	
XS0223920348		\$4,520,763.75	
XS0253857642		\$6,717,789.23	
XS0287569924		\$2,552,188.97	
XS0300418281		\$1,064,329.33	
XS0369418040		\$627,688.25	
CH0029197156	58885	\$10,856,598.76	\$10,856,598.76
XS0281219385	62813	\$42,339.49	\$451,037.34
XS0285639141		\$54,702.56	
XS0375027074		\$66,879.34	
XS0281219385		\$74,137.80	
XS0285639141		\$95,785.91	
XS0375027074		\$117,192.24	
XS0281219385	62814	\$23,903.85	\$254,545.98
XS0285639141		\$30,883.73	
XS0375027074		\$37,722.58	
XS0281219385		\$41,856.39	
XS0285639141		\$54,078.39	
XS0375027074		\$66,101.04	
XS0281219385	62815	\$173,263.84	\$1,846,912.30
XS0285639141		\$223,856.59	
XS0375027074		\$274,106.45	
XS0281219385		\$303,390.46	
XS0285639141		\$391,979.98	
XS0375027074		\$480,314.98	
XS0281219385	62816	\$3,124.69	\$33,303.62
XS0285639141		\$4,037.09	
XS0375027074		\$4,941.82	

ISIN/CUSIP	POC	Allowed Claim Amount	Aggregate Allowed Claim Amount
XS0281219385		\$5,471.42	
XS0285639141		\$7,069.07	
XS0375027074		\$8,659.53	
XS0281219385	62817	\$1,562.34	\$16,651.80
XS0285639141		\$2,018.54	
XS0375027074		\$2,470.91	
XS0281219385		\$2,735.71	
XS0285639141		\$3,534.54	
XS0375027074		\$4,329.76	
XS0281219385	62818	\$45,307.94	\$482,902.46
XS0285639141		\$58,537.79	
XS0375027074		\$71,656.44	
XS0281219385		\$79,335.65	
XS0285639141		\$102,501.53	
XS0375027074		\$125,563.11	
XS0281219385	62820	\$3,124.69	\$33,303.62
XS0285639141		\$4,037.09	
XS0375027074		\$4,941.82	
XS0281219385		\$5,471.42	
XS0285639141		\$7,069.07	
XS0375027074		\$8,659.53	
XS0281219385	62821	\$19,841.76	\$211,704.67
XS0285639141		\$25,635.52	
XS0375027074		\$31,462.94	
XS0281219385		\$34,743.54	
XS0285639141		\$44,888.60	
XS0375027074		\$55,132.31	
XS0342803128	63441	\$987,713.44	\$4,938,567.19
XS0342803128		\$987,713.44	
XS0342803128		\$1,202,047.25	
XS0342803128		\$1,761,093.06	
XS0371847210	65521	\$1,831,471.53	\$5,907,972.69
XS0371847210		\$1,598,299.34	
XS0371847210		\$220,255.13	
XS0371847210		\$150,769.76	
XS0371847210		\$2,107,176.93	

ISIN/CUSIP	POC	Allowed Claim Amount	Aggregate Allowed Claim Amount
CH0029197156	5055829	\$35,283.95	\$35,283.95
CH0029197156	5255829	\$55,187.71	\$55,187.71

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **GOLDMAN SACHS & CO. LLC** ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to **BKM HOLDINGS (CAYMAN) LTD.** (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the allowed amounts specified in Schedule 1 attached hereto (collectively, the "Purchased Claim"), in Seller's right, title and interest in and to the Proofs of Claim related to the Purchased Claim as specified in Schedule 1 attached hereto filed by or on behalf of Seller's predecessors in interest (the "Proofs of Claim") against Lehman Brothers Holdings Inc., debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (SCC) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan of reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any predecessor in interest (a "Predecessor in Interest") acquired the rights underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim (the "Predecessor Transfer Agreements"), (c) the security or securities (any such security, a "Purchased Security") relating to the Purchased Claim and specified in Schedule 1 attached hereto, and (d) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"). For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims or the Proceedings.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relate to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer of Claim; (e) the Proofs of Claim include the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that, with respect to the Transferred Claims, will give rise to any setoff, defense or counterclaim or will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other general unsecured creditors of the same class and type as the Purchased Claim; (g) Seller has delivered to Purchaser a true and correct copy of a spreadsheet from Epiq Bankruptcy Solutions listing distributions on account of the Transferred Claims received by Seller's immediate predecessor in interest, to the extent and in the form provided to Seller by Seller's immediate predecessor in interest as of the date hereof (and, to Seller's knowledge, there have been no supplements, amendments or revisions thereto); and (h) Seller has not received any payments or distributions, whether directly or indirectly, on account of the Transferred Claims, other than (i) as expressly set forth in any Predecessor Transfer Agreement, and (ii) to the extent not expressly set forth in any Predecessor Transfer Agreement, distributions in the same proportion received by other holders of the Transferred Claims generally during such time that Seller was entitled to receive such distributions from the Debtor, Lehman Brothers Treasury Co. B.V., or a Predecessor in Interest pursuant to the terms of such Predecessor Transfer Agreements.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claims be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Following the date of this Agreement, Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller on or after the trade date of June 29, 2017, in respect of the Transferred Claims and the Purchased Securities to Purchaser (including, for the avoidance of doubt, the distributions made by the Debtor on or around October 5, 2017, December 7, 2017 and April 5, 2018 and the distributions made by Lehman Treasury Co. B.V. on or around October 23, 2017 and January 16, 2018). Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

[Remainder of page intentionally blank]

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 1st day of May 2018.

GOLDMAN SACHS & CO. LLC

By: _____
Name: Adam Savarese
Title: Managing Director

Address:
200 West Street
New York, NY 10282-2198
Fax: (646) 769-7700
Attn: Melissa Brown
E-mail: melissa.v.brown@gs.com
With copies to:
E-mail: ficc-ny-closers@gs.com
gsd.link@gs.com
gs-sbd-admin-contacts@ny.email.gs.com

BKM HOLDINGS (CAYMAN) LTD.

By Midtown Acquisitions L.P., its sole shareholder
By Midtown Acquisitions GP LLC, its general partner

By: _____
Name:
Title:

Address:
c/o Davidson Kempner Capital Management,
520 Madison Avenue, 30th Floor,
New York, NY 10022

Tel: 212 446 4018
Fax: 212 371 4318
Email: jdonovan@dkpartners.com
Attn: Jennifer Donovan

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is
executed this 1st day of May 2018

GOLDMAN SACHS & CO. LLC

By: _____
Name: _____
Title: _____

Address:
200 West Street
New York, NY 10282-2198
Fax: (646) 769-7700
Attn: Melissa Brown
E-mail: melissa.v.brown@gs.com
With copies to:
E-mail: ficc-ny-closers@gs.com
gsd.link@gs.com
gs-sbd-admin-contacts@ny.email.gs.com

BKM HOLDINGS (CAYMAN) LTD.
By Midtown Acquisitions L.P., its sole shareholder
By Midtown Acquisitions GP LLC, its general partner

By: Anam Friedman
Name: Anam Friedman
Title: Manager

Address:
c/o Walkers Corporate Limited,
Cayman Corporate Centre,
27 Hospital Road
George Town, Grand Cayman KY1-9008
Cayman Islands

With a copy to:
c/o Davidson Kempner Capital Management,
520 Madison Avenue, 30th Floor,
New York, NY 10022

Tel: 212 446 4018
Fax: 212 371 4318
Email: jdonovan@dkpartners.com
Attn: Jennifer Donovan

Schedule 1

Transferred Claims

Purchased Claim

The Purchased Claim consists of the Allowed Amounts in U.S. Dollars of the Securities under the Proofs of Claim set forth below.

Lehman Programs Securities to which Transfer Relates

#	<u>ISIN/CUSIP</u>	<u>Issuer</u>	<u>Guarantor</u>	<u>Proof of Claim Number</u>	<u>Principal / Notional Amount of Security Purchased</u>	<u>Allowed Amount in USD Being Transferred Hereunder</u>
1	CH0029197156	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58885.01	CHF 12,000,000.00	\$10,856,598.76
2	CH0029197156	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	5255829.88	CHF 61,000.00	\$55,187.71
3	CH0029197156	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	5055829.75	CHF 39,000.00	\$35,283.95
4	DE000A0TPVQ8 / DE000A1HB472	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	USD 1,575,000.00	\$1,575,000.00
5	DE000A0TPVQ8 / DE000A1HB472	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.82	USD 675,000.00	\$675,000.00
6	DE000A0TVAJ5 / DE000A1HBEZ8	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	USD 1,750,000.00	\$1,759,868.06
7	DE000A0TVAJ5 / DE000A1HBEZ8	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.81	USD 750,000.00	\$754,229.17
8	DE000A0TVK20 / DE000A1HBEY1	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 1,847,000.00	\$2,621,088.36
9	DE000A0TVK20 / DE000A1HBEY1	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.61	EUR 791,000.00	\$1,122,512.67
10	FI0003025379	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 3,345,000.00	\$4,510,932.03
11	FI0003025379	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.62	EUR 1,115,000.00	\$1,503,644.01
12	FI0003026559	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 1,350,000.00	\$1,915,792.79
13	FI0003026559	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.4	EUR 550,000.00	\$780,508.17
14	XS0158383454	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 2,910,000.00	\$4,832,228.77
15	XS0158383454	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.33	EUR 1,710,000.00	\$2,839,557.11
16	XS0183360063	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.41	USD 19,550,000.00	\$19,848,196.86
17	XS0214267923	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 3,000,000.00	\$4,262,792.29
18	XS0214267923	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.13	EUR 1,000,000.00	\$1,420,930.76
19	XS0218261625	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.14	EUR 1,200,000.00	\$1,705,762.44
20	XS0223920348	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	USD 4,500,000.00	\$4,520,763.75
21	XS0223920348	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.43	USD 1,900,000.00	\$1,908,766.92
22	XS0243853453	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	49617.02	EUR 8,300,000.00	\$11,824,483.50

<u>#</u>	<u>ISIN/CUSIP</u>	<u>Issuer</u>	<u>Guarantor</u>	<u>Proof of Claim Number</u>	<u>Principal / Notional Amount of Security Purchased</u>	<u>Allowed Amount in USD Being Transferred Hereunder</u>
23	XS0245728547	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	57532.01	EUR 1,400,000.00	\$1,986,748.07
24	XS0245728547	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	57532	EUR 600,000.00	\$851,463.47
25	XS0253857642	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 5,250,000.00	\$6,717,789.23
26	XS0253857642	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.26	EUR 2,250,000.00	\$2,879,052.53
27	XS0270683161	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	49617.05	EUR 5,600,000.00	\$7,982,023.29
28	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62813.24	USD 98,508.49	\$42,339.49
29	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62814.21	USD 55,615.50	\$23,903.85
30	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62815.21	USD 403,121.50	\$173,263.84
31	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62816.06	USD 7,270.01	\$3,124.69
32	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62817.2	USD 3,634.99	\$1,562.34
33	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62818.24	USD 105,414.98	\$45,307.94
34	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62820.1	USD 7,270.01	\$3,124.69
35	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62821.22	USD 46,164.51	\$19,841.76
36	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62813.25	USD 172,491.51	\$74,137.80
37	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62814.22	USD 97,384.49	\$41,856.39
38	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62815.22	USD 705,878.51	\$303,390.46
39	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62816.07	USD 12,729.99	\$5,471.42
40	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62817.21	USD 6,365.00	\$2,735.71
41	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62818.25	USD 184,585.01	\$79,335.65
42	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62820.11	USD 12,729.99	\$5,471.42
43	XS0281219385	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62821.23	USD 80,835.50	\$34,743.54
44	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62813.24	USD 98,508.50	\$54,702.56
45	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62814.21	USD 55,615.50	\$30,883.73
46	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62815.21	USD 403,121.50	\$223,856.59
47	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62816.06	USD 7,270.00	\$4,037.09
48	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62817.2	USD 3,634.99	\$2,018.54
49	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62818.24	USD 105,415.00	\$58,537.79

<u>#</u>	<u>ISIN/CUSIP</u>	<u>Issuer</u>	<u>Guarantor</u>	<u>Proof of Claim Number</u>	<u>Principal / Notional Amount of Security Purchased</u>	<u>Allowed Amount in USD Being Transferred Hereunder</u>
50	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62820.1	USD 7,270.00	\$4,037.09
51	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62821.22	USD 46,164.51	\$25,635.52
52	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62813.25	USD 172,491.50	\$95,785.91
53	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62814.22	USD 97,384.50	\$54,078.39
54	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62815.22	USD 705,878.50	\$391,979.98
55	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62816.07	USD 12,730.00	\$7,069.07
56	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62817.21	USD 6,365.01	\$3,534.54
57	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62818.25	USD 184,585.00	\$102,501.53
58	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62820.11	USD 12,730.00	\$7,069.07
59	XS0285639141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62821.23	USD 80,835.50	\$44,888.60
60	XS0287569924	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 1,757,000.00	\$2,552,188.97
61	XS0287569924	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.72	EUR 1,172,000.00	\$1,702,427.70
62	XS0294839146	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	45203.02	USD 1,783,000.00	\$1,839,511.19
63	XS0294839146	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	45203	USD 937,000.00	\$966,697.69
64	XS0294839146	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	45203.01	USD 2,280,000.00	\$2,352,263.34
65	XS0300418281	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	EUR 750,000.00	\$1,064,329.33
66	XS0300418281	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.67	EUR 250,000.00	\$354,776.44
67	XS0329670946	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	51762.32	AUD 1,346,000.00	\$918,449.17
68	XS0329670946	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	51762.33	AUD 2,104,000.00	\$1,435,673.90
69	XS0331249531	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	54883.01	USD 569,000.00	\$571,553.50
70	XS0331249531	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	54883	USD 891,000.00	\$894,998.53
71	XS0337408248	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	49787	USD 700,000.00	\$700,000.00
72	XS0337408248	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	49787.01	USD 300,000.00	\$300,000.00
73	XS0342803128	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	63441.04	USD 1,783,000.00	\$1,761,093.06
74	XS0342803128	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	63441	USD 1,000,000.00	\$987,713.44
75	XS0342803128	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	63441.02	USD 1,000,000.00	\$987,713.44
76	XS0342803128	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	63441.03	USD 1,217,000.00	\$1,202,047.25

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77	XS0345700198	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	49737.02	EUR 1,500,000.00	\$2,069,098.46
78	XS0369333215	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	55247.01	CHF 1,400,000.00	\$1,257,839.35
79	XS0369333215	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	55247.02	CHF 600,000.00	\$539,074.00
80	XS0369418040	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58792.05	USD 700,000.00	\$627,688.25
81	XS0369418040	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	58781.58	USD 300,000.00	\$269,009.25
82	XS0371621672	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	57533.01	EUR 2,100,000.00	\$2,980,122.12
83	XS0371621672	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	57533	EUR 900,000.00	\$1,277,195.19
84	XS0371847210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	65521.04	USD 2,140,000.00	\$2,107,176.93
85	XS0371847210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	65521	USD 1,860,000.00	\$1,831,471.53
86	XS0371847210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	65521.01	USD 1,623,195.73	\$1,598,299.34
87	XS0371847210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	65521.02	USD 223,686.00	\$220,255.13
88	XS0371847210	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	65521.03	USD 153,118.27	\$150,769.76
89	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62813.24	USD 147,513.33	\$66,879.34
90	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62814.21	USD 83,203.33	\$37,722.58
91	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62815.21	USD 604,586.67	\$274,106.45
92	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62816.06	USD 10,900.00	\$4,941.82
93	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62817.2	USD 5,450.00	\$2,470.91
94	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62818.24	USD 158,050.00	\$71,656.44
95	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62820.1	USD 10,900.00	\$4,941.82
96	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62821.22	USD 69,396.67	\$31,462.94
97	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62813.25	USD 258,486.67	\$117,192.24
98	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62814.22	USD 145,796.67	\$66,101.04
99	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62815.22	USD 1,059,413.33	\$480,314.98
100	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62816.07	USD 19,100.00	\$8,659.53
101	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62817.21	USD 9,550.00	\$4,329.76
102	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62818.25	USD 276,950.00	\$125,563.11
103	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62820.11	USD 19,100.00	\$8,659.53

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104	XS0375027074	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	62821.23	USD 121,603.33	\$55,132.31